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1 Jeffrey N. Pomerantz (State Bar No. 143717) Teddy M. Kapur (State Bar No. 242486) Steven W. Golden (Admitted *Pro Hac Vice*) PACHULSKI STANG ZIEHL & JONES LLP 2 10100 Santa Monica Blvd., 13th Floor 3 Los Angeles, CA 90067 Telephone: 310/277-6910 Facsimile: 310/201-0760 4 E-mail: jpomerantz@pszjlaw.com 5 tkapur@pszilaw.com 6 sgolden@pszilaw.com Counsel to the Official Committee of Unsecured Creditors 7 UNITED STATES BANKRUPTCY COURT 8 SOUTHERN DISTRICT OF CALIFORNIA 9 In re: 10 BORREGO COMMUNITY HEALTH FOUNDATION, 11 Debtor and Debtor in 12 Possession. 13

Case No.: 22-02384-LT11

Chapter 11

NOTICE OF FIRST MONTHLY FEE APPLICATION OF FTI CONSULTING, INC., FINANCIAL ADVISOR TO THE OFFÍCIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION FOR THE PERIOD OCTOBER 7, 2022 THROUGH OCTOBER 31, 2022

THE HONORABLE LAURA S. TAYLOR, UNITED AND **JUDGE**. THE **DÉBTOR'S DEBTOR** COUNSEL TO THE PATIENT CARE OMBUDSMAN, THE UNITED STATES OF AMERICA, THE STATE OF CALIFORNIA, THE OFFICE OF THE UNITED STATES TRUSTEE, AND PARTIES REQUESTING SPECIAL **NOTICE:**

PLEASE TAKE NOTICE FTI Consulting, Inc. ("FTI" or the "Firm"), Financial Advisor to the Official Committee of Unsecured Creditors, has filed its *First* Monthly Fee Application for Allowance and Payment of Interim Compensation for the Period October 7, 2022 through October 31, 2022 [Docket No. 349]. As detailed below, FTI seeks an allowance payment of interim compensation consisting of 80% of the fees for services rendered during the period October 7, 2022 –October 31, 2022 (the "Application Period").

1 2 3	Professional's Name and Address	Position	Application Period	Total (100%) Fees Incurred	Total (100%) Expenses Incurred	80% of Fees Incurred	Total Requested in this Application (80% of Fees and 100% of Expenses)	Hold Back (20% of Fees)
4	FTI	Financial	11/1/22 -	\$151,725.00	\$0.00	\$121,380.00	\$121,380.00	\$30,345.00
	Consulting,	Advisor to	11/30/22					
5	Inc.	the Official						
		Committee						
6		of						
		Unsecured						
7		Creditors						
8	Pursu	ant to thi	s Court's	Order on I	Debtor's	Motion fo	r Entry of	an Order

Pursuant to this Court's Order on Debtor's Motion for Entry of an Order Establishing Procedures for Monthly Payment of Fees and Expense Reimbursement that was entered on or about December 15, 2022 [Docket No. 299], any party objecting to the allowance and payment of interim compensation as requested must file a written objection with the Court and serve a copy of that objection upon counsel to the Official Committee of Unsecured Creditors, as well as on the Office of the United States Trustee, the Debtor and Debtor's counsel, and counsel for the Patient Care Ombudsman within ten (10) calendar days of the date this Notice was mailed.

If an objection is timely filed and served, the Debtor will pay to FTI only the applicable percentage of those amounts not in dispute and will reserve any amounts in dispute for payment after the Court hears and resolves such dispute.

Dated: January 3, 2023 PACHULSKI STANG ZIEHL & JONES LLP

By <u>/s/ Jeffrey N. Pomerantz</u> Jeffrey N. Pomerantz

Counsel to the Official Committee of Unsecured Creditors